

Prices exclude GST

Starting prices for tax and accounting services

	Preparation of Financial Statements and Income Tax Return	ACTIVITY STATEMENT (per GST lodgment)	ACTIVITY STATEMENT (per PAYGW lodgement)
Trading Entity			
Sole Trader*	1,000	200	100
Partnership	1,200	200	100
Trust (Trustee is a person)	1,200	250	100
Trust (Trustee is a company)	1,500	250	100
Company	1,500	300	100
Non-trading Entities (passive investments only)			
Investment Trust	400	100	
Bucket Company	400	100	
Superannuation Fund	1,500	100	
Rental Partnership	300	100	
Surcharges (see tables below)	Turnover	Turnover	Employees

* for sole trader business schedule only (no financial statements) see individual price schedule

Add ons

FRINGE BENEFITS TAX			
Employee Contribution (up to 2)	400		100 for each additional
Exempt Vehicle Declarations (up to 2)	300		30 per extra car
FBT Annual Return preparation and lodgement	500		
PAYROLL			
Superannuation Payment Instruction (ea)	25		+ surcharge for number of employees
SG Shortfall Statements (ea)	100		+ surcharge for number of employees
Annual STP Finalisation	200		+ surcharge for number of employees
Workers Compensation Annual Return	150		
Bi monthly Portable Long Service Leave Return (ea)	50		+ surcharge for number of employees
Payroll Processing		Hourly	
Set up employees in Xero Payroll (ea)	50		
Configure Xero Payroll for STP	100		
ASIC			
Agent and registered office annual fee	250		
Company Deregistration	300		
Business Formation			
Company Formation	1,500		Includes ASIC registration and Legal Fees (Approximately \$750)
Trust Formation	900		Includes Trust Deed (Approximately \$350)
Other Representations to the ATO			
	100		
Negotiated ATO Payment Plan	100		
Taxable Payment Annual Report	200		+ hourly charge if contractor details need to be updated in accounting software
Hourly Rates			
Bookkeeping		70	
Tax and Accounting		200	
Management Consulting and one-off projects		300	
Tax Planning Services			

Business Group Tax Planning	1,000	Includes group tax forecast, scenario analysis, tax planning meeting and preparation of documentation required to implement chosen strategy
Division 7a Loan Agreement	300	
Trust distribution resolution	200	
Dividend Statements	100	

Employees surcharge table

Employees	BAS	Super Payment	SG Shortfall Statement	PLSL
None	-	-	-	-
1 to 2	50	25	-	50
3 to 5	75	40	50	100
6 to 10	100	60	100	150
11 to 19	200	100	200	200
20 to 50	300	Custom	Custom	Custom
50 +	Custom	Custom	Custom	Custom

Turnover surcharge table

Turnover	Preparation of Financial Statements and Income Tax Return	GST Activity Statement
Less than \$300,000	-	-
\$300,001 to \$600,000	600	-
\$600,001 to \$1,000,000	1,200	200
\$1,000,001 to \$2,000,000	2,400	400
\$2,000,000 +	Custom	Custom