## **INDIVIDUAL TAX RETURN FEE SCHEDULE FY2024**



The prices quoted below are based on the time it normally takes us to complete a task. Providing us with incomplete or incorrect information can increase the time, and hence the cost, to prepare your job. Please refer to our information checklists.

Individual Tax Returns Type	Description	Fee (ex GST)
Simple Individual	You only have wage, interest or government allowance income and you have no more than \$300 deductions to be claimed.	\$120.00
Comprehensive Individual Tax Return	For a typical salary/wage earner. This includes claiming some deductions, rebates and other sources of income e.g., bank interest, some dividends, managed funds (with annual tax statement). Also includes pre-meeting support, templates, and a 30-40 min. meeting.	\$180.00
High Income/Special professional income tax return.	For taxpayers whose taxable income exceeds the Div 293 threshold or who require complex, extensive or high value deductions.	\$300.00
Individual Tax Return	Additional Charges	
Investment Schedules	Dividends (each)	\$10.00
	Trust/Partnership Distributions (each)*  *Further charges may apply if information is incomplete or additional research is required	\$20.00
Rental Property Schedule	Additional charges will apply for creation of depreciation schedules, mixed use investment loans, self-managed or holiday rentals.	From \$150.00 per property
Foreign Income Schedules	Price will vary with complexity.	From \$50.00
Personal Services Income	For a typical contractor with a primary source of income, who records their own income and expenses in a compliant cash journal or transaction listing.	\$50.00
Sole Trader Business Schedule, no GST	Sole Trader, not registered for GST Business Income and Expenses documented and summarized – doesn't include bookkeeping or accounts re-preparation.	\$100.00
Sole Trader Business Schedule, Meitnerium BAS	Sole Trader, registered for GST and Meitnerium has prepared the BAS.	\$200.00
Sole Trader Business Schedule, registered for GST, Self or Third-Party Prepared BAS	This service will include a GST reconciliation.	From \$400.00
Capital Gains for sale of Shares / Units / Cryptocurrency	Fees depend on complexity and volume, and the provision of accurate records. Additional charges will apply for researching cost base information. Extra research is often required when dividend reinvestment plans, or tax deferred trust distributions have occurred without accurate record keeping.	from \$40.00
Capital Gains Calculation for sale of Property	Additional charges will apply when complexities such as periods of mixed used have occurred.	From \$200
Amended Tax Return	Client initiated - original prepared by Meitnerium	\$50.00
	Client initiated - original not prepared by Meitnerium - We treat this as a new return and prices quoted above will apply.	Same as the equivalent original fee plus \$50.



